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## Effects of a rainbow trout stocking moratorium on the *Daphnia* species composition and water quality of Square Lake (Minnesota)

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### ABSTRACT

Hembre, LK. 2019. Effects of a rainbow trout stocking moratorium on the *Daphnia* species composition and water quality of Square Lake (Minnesota). *Lake Reserv Maange*. XX:XX–XX. Square Lake is among the clearest lakes in the Minneapolis–St. Paul (Minnesota) metropolitan area, but its water clarity has decreased over the past several decades despite levels of total phosphorus (TP) remaining relatively stable. Predation by zooplanktivorous rainbow trout annually stocked since the early 1980s is hypothesized to be the cause for this eutrophication trend. To evaluate this hypothesis, a 3-year moratorium on trout stocking was imposed by the Minnesota Department of Natural Resources (MNDNR) and water quality and zooplankton monitoring data from 2 years prior to the moratorium (2010 and 2012) were compared to data from the 3 moratorium years (2013–2015). Significant changes observed during the moratorium years that support the hypothesis include (1) an increase in biomass concentrations of the large-bodied *Daphnia pulicaria*, (2) a coincident decrease in biomass concentrations of the smaller bodied *D. mendotae*, and (3) more pronounced spring clear-water phases when *D. pulicaria* reached peak densities. In addition, the volume of hypoxic water (dissolved oxygen [DO] < 1 mg/L) that developed in deep water was less in moratorium years compared to the premoratorium years. Unexpectedly, surface water TP concentrations were significantly lower during the moratorium years than in premoratorium years. Greater sequestration of P in the biomass of *Daphnia* during the moratorium years is the likely cause for the decrease in surface water TP levels in those years. Natural resource managers from the MNDNR have extended the moratorium and are using the conclusions from this study to determine the future fisheries management plan for Square Lake.

### KEYWORDS

Clear-water phase; *Daphnia*; fisheries management; Minnesota; rainbow trout; trophic cascade; water quality

For lakes of a given nutrient condition, food web structure can significantly influence trophic state (Carpenter et al. 2001, Ellis et al. 2011). Specifically, when size-selective zooplanktivorous fish are abundant, they cause population densities of large-bodied zooplankton grazers to decrease (Brooks and Dodson 1965), phytoplankton biomass to increase (Mazumder 1994), and water clarity to diminish. High densities of zooplanktivorous fish can result from natural phenomena such as selective mortality of piscivorous fishes from winterkills that release zooplanktivores from predation (Hail and Ehlinger 1989), or strong year class survival of zooplanktivorous fish species that can persist for several years (Rudstam et al. 1993). Stocking or removal of certain fish species for food web research experiments (e.g., Shapiro and Wright 1984, Carpenter et al. 1985)

or for promotion of angling opportunities (Lathrop et al. 2002, Hembre and Megard 2005) can also affect levels of zooplanktivory and the trophic state of lakes.

Water clarity of oligotrophic to mildly mesotrophic lakes is especially sensitive to top-down changes affecting phytoplankton biomass levels because Secchi disk transparency (SDT) increases exponentially as phytoplankton biomass decreases (Rast and Lee 1978) for chlorophyll a (Chl-*a*) values typical of those lakes (2–5 µg/L; Carlson 1977). Square Lake (Washington County, Minnesota) is an example of an oligotrophic/mesotrophic lake with water clarity sensitive to relatively small changes in phytoplankton biomass. The lake is ranked in the top 1% for SDT in the North Central Hardwood Forest ecoregion of Minnesota (Johnson 2017) and is highly valued

97 for the recreational activities that its water quality  
98 provides (e.g., swimming at its public beach,  
99 canoeing, and scuba diving). However, monitor-  
100 ing data from the Minnesota Pollution Control  
101 Agency (MPCA) database show that its SDT has  
102 decreased by  $\sim 2.5$  m since the 1970s when aver-  
103 age summer SDT was  $\sim 7.5$  m. While its clarity  
104 has declined, total phosphorus (TP) levels in the  
105 decades leading up to this study have remained  
106 consistent (median concentrations of surface  
107 water TP in the 1980s and 1990s were  $10 \mu\text{g/L}$ ,  
108 and  $11 \mu\text{g/L}$  in the 2000s, MPCA database). In  
109 fact, paleolimnological studies using diatom-based  
110 transfer functions (Ramstack et al. 2003,  
111 Ramstack et al. 2004) indicate that TP levels have  
112 not changed significantly since 1800 (i.e., before  
113 European settlement). In addition, other studies  
114 (Doneux 2002, Plevan and Hembre 2012) that  
115 have investigated potential causes for the lake's  
116 declining water clarity have not identified signifi-  
117 cant sources of nutrient pollution that could be  
118 causing the eutrophication trend.

119 The lack of evidence for bottom-up forces  
120 causing the eutrophication trend in Square Lake  
121 implies that top-down mechanisms may be  
122 responsible. Specifically, predation on large-bod-  
123 ied *Daphnia* (*D. pulicaria*, Forbes 1893) by rain-  
124 bow trout (*Oncorhynchus mykiss*, Walbaum  
125 1792), annually stocked from 1981 to 2012 by the  
126 Minnesota Department of Natural Resources  
127 (MNDNR), has been identified as a possible  
128 cause for the trend. A diet study of potential ver-  
129 tebrate and invertebrate predators in the lake  
130 (Plevan and Hembre 2012) found that rainbow  
131 trout consumed significantly more *D. pulicaria*  
132 per capita than any other predator, a result con-  
133 sistent with findings of other studies (Geist et al.  
134 1993, Wang et al. 1996, Hembre and Megard  
135 2005). In the diet study, bluegill sunfish (*Lepomis*  
136 *macrochirus*, Rafinesque 1810) were the only  
137 predator other than rainbow trout found to be  
138 consuming *Daphnia* (*Daphnia mendotae*, Birge  
139 1918, and *D. pulicaria*). However, none of the  
140 bluegills sampled that were  $< 15$  cm in length  
141 preyed on *Daphnia* (of either species), and the  
142 larger bluegills that did prey on *Daphnia* mostly  
143 consumed *D. mendotae* (only 5 of the 111  
144 bluegills sampled had *D. pulicaria* in their gut  
145 contents). While the diet study showed that

146 *D. pulicaria* were the main constituent of the  
147 rainbow trout diet and that trout consumed  
148 many more *D. pulicaria* per capita than any other  
149 predator surveyed, the finding that some of the  
150 large bluegills did prey on *D. pulicaria* raised the  
151 possibility that an abundance of large bluegills  
152 ( $> 15$  cm) preying on *D. pulicaria* could be  
153 responsible for the eutrophication trend observed  
154 in the lake. To evaluate this possibility, the  
155 MNDNR performed a targeted fisheries survey in  
156 2012 (<https://www.dnr.state.mn.us/lakefind>) to  
157 assess whether there was evidence of large year  
158 classes of big bluegills ( $> 15$  cm) in the lake. The  
159 survey determined that the age structure and size  
160 of the bluegill population in 2012 did not differ  
161 appreciably from population surveys performed  
162 in the 1980s. Therefore, the MNDNR concluded  
163 that bluegill predation was not likely to be caus-  
164 ing the *D. pulicaria* population to be suppressed.

165 Given the evidence implying that predation by  
166 rainbow trout on the *D. pulicaria* population  
167 could be responsible for the eutrophication trend  
168 in Square Lake, a 3-year trout stocking morator-  
169 ium was enacted by the MNDNR in the fall of  
170 2012 so that the impact of rainbow trout preda-  
171 tion could be more conclusively evaluated. The  
172 effects of the moratorium on the lake's *Daphnia*  
173 populations and its water quality are evaluated  
174 here by comparing data from moratorium years  
175 (2013–2015) to data from 2 years prior to the  
176 moratorium (2010 and 2012) in which compar-  
177 able data were obtained. Compared to the pre-  
178 moratorium years, we expected to find (1)  
179 greater biomass concentrations for large-bodied  
180 *Daphnia* (*D. pulicaria*), especially during spring  
181 months because *D. pulicaria* would have been  
182 free from trout predation over winter (Hembre  
183 and Megard 2005), (2) more pronounced spring  
184 clear-water phases (Luecke et al. 1990) resulting  
185 from higher levels of *D. pulicaria*, and (3)  
186 improvement in the lake's trophic state indicators  
187 (i.e., lower Chl-*a* concentrations, greater SDT,  
188 and less hypoxia in deep water because clear-  
189 water conditions in spring would cause less  
190 deposition and decomposition of organic matter).  
191 Lastly, given historical data on TP levels, we did  
192 not expect TP concentrations to differ between  
193 the premoratorium and moratorium years. P  
194 loading from unexpected pollution events could

potentially promote more eutrophic conditions and confound the interpretations of top-down effects of the trout stocking moratorium.

## Q2 Study site

Square Lake (Washington County, Minnesota: 4509.40'N; 9248.26'W) is a relatively deep (maximum depth = 20.7 m, mean depth = 9 m) seepage lake (70% groundwater, 30% drainage) with a volume of  $6.95 \times 10^6$  m<sup>3</sup>, surface area of 81.9 ha, and a small watershed to lake area ratio (2.8; Ramstack et al. 2004). The lake's meso-oligotrophic water quality and its depth provide suitable habitat during summer stratification for rainbow trout that require cold (<21 C), well-oxygenated (>5 mg/L) water (Wang et al. 1996). Square Lake was managed as a 2-story fishery by the MNDNR between 1981 and 2012, during which yearling rainbow trout (~28 cm length) were regularly stocked at a rate of 5000/yr (2000 in the fall and 3000 in the spring). Since rainbow trout stocked in Square Lake lack access to streams with appropriate spawning habitat, there is no natural reproduction by the trout in the lake. In addition to the lack of natural reproduction, several pieces of evidence suggest that there is little survival of trout in the lake from one year to the next. This evidence includes (1) sonar surveys of Square Lake in 2004 and 2005 (Hembre 2006) that estimated that relatively few of the trout stocked in a given year were present by the end of the open-water season (<5% in 2004 and <20% in 2005), (2) a creel census performed by the MNDNR in 2004 (Gorton 2004) that was consistent with the findings of the 2004 sonar survey, in that anglers caught substantially fewer trout in the latter months of the open water season (September–October) compared to summer months, and (3) a fisheries survey performed by the MNDNR in 2014 (the second year of the trout stocking moratorium) that found no rainbow trout in gill net and trap net samples (<https://www.dnr.state.mn.us/lakefind>). Therefore, Square Lake is considered to be a “put and take” trout fishery, with the number of trout in the lake determined by the number of fish stocked and mortality from angling and from natural sources.

Evidence suggesting that rainbow trout predation may be responsible for the decline in the lake's water clarity (Plevan and Hembre 2012) led the MNDNR to develop an agreement with the Carnelian-Marine-St. Croix Watershed District (CMSCWD) in which a 3-year moratorium on the stocking of rainbow trout (from 2013 to 2015) was established so that the effects of trout predation on the lake's zooplankton community composition and its water quality could be more conclusively evaluated.

## Materials and methods

### Zooplankton sampling and enumeration

Zooplankton were sampled (with a closing-style zooplankton net: diameter = 30 cm, mesh size = 80 μm) over a similar range of dates for all years of the study. Each year, the lake was first sampled in April or May (depending on ice-out date), and thereafter on a monthly or twice-monthly basis through September. The number of sampling dates and number of locations sampled on a given date differed somewhat between the pre-moratorium years (2010 and 2012) and the moratorium years (2013–2015) due to the availability of research funding. Zooplankton were sampled on 9 dates in 2010 (twice-monthly during May–August and once in September), 6 dates in 2012 (monthly during April–September), and roughly every 2 weeks from the beginning of the open-water season (mid April or early May depending on the ice-out date) through September during the moratorium years (10 dates in 2013 and 2014, and 11 dates in 2015). For all dates, duplicate whole water column samples were collected while anchored at the deepest area in the middle of the lake (water depth = 20 m). Additional duplicate whole water column samples were collected from 2 other locations (1 in the eastern end and 1 in the western end of the lake where water depths are 13 m) on the first 3 sampling dates in 2010 (6 May, 18 May, and 8 June) and all sampling dates during the moratorium years (2013–2015). For all sampling dates, duplicate samples were also collected from four incremental depth ranges to enable us to evaluate whether the *Daphnia* species composition varied

among depths, and whether any changes in depth distribution of the 2 species occurred after the trout stocking moratorium was imposed. When the lake was thermally stratified, the shallowest incremental depth samples were taken from the epilimnion, with the other 3 discrete depth samples taken from the upper metalimnion, the lower metalimnion, and the hypolimnion. Zooplankton samples collected were preserved in the field with 70% ethanol and refrigerated until they were processed in the laboratory at Hamline University.

In the laboratory, zooplankton samples were filtered through an 80  $\mu\text{m}$  mesh, and zooplankton retained on the mesh were diluted with tap water into beakers to an appropriate volume for counting. Each sample was mixed to randomly distribute zooplankton and mixed samples were then subsampled with a Hensen–Stempel pipette. Zooplankton in three 5 mL subsamples were taxonomically identified and counted using a counting wheel and a Leica MZ 125 dissecting microscope. Body lengths of 15–25 individuals of each *Daphnia* taxon from whole water column tows at the central location were measured to the nearest 0.021 mm with the optical micrometer on the dissecting microscope. Biomasses (dry mass) for the 2 *Daphnia* species (*D. pulicaria* and *D. mendotae*) were computed from body length with empirical regression equations (Bottrell et al. 1976).

#### **Water quality sampling and analysis**

For all dates when zooplankton were sampled, depth profiles of temperature and dissolved oxygen (DO) were obtained at the deepest sampling location with a YSI ProODO dissolved oxygen meter, and water clarity was measured with a Secchi disk. In addition, during the moratorium years, 1 L of surface water was collected and filtered (0.45  $\mu\text{m}$  pore size glass-fiber filter) for subsequent determination of Chl-*a* concentration, and duplicate 50 mL samples of surface water were collected for analysis of TP concentration. Filters for Chl-*a* and water samples for TP analysis were transported on ice to the lab at Hamline University and stored in a  $-20\text{ C}$  freezer. Frozen samples were transferred to the Metropolitan Council Environmental Service (MCES) laboratory within 50 d of collection for

analysis. The MCES laboratory uses American Society for Testing and Materials (ASTM) method D3731–87 with acetone for pigment extraction to analyze samples for Chl-*a*, and U.S. Environmental Protection Agency (EPA) Method 365.4 for TP (Johnson 2017). In 2010 and 2012, sampling for Chl-*a* and TP, using the same methodology already described, was done by staff of the Washington County Conservation District (WCCD) every 2 weeks during the open-water season as part of the Metropolitan Council’s Citizen-Assisted Monitoring Program (CAMP). Water quality data that we and the WCCD obtained were annually submitted to the MPCA’s Environmental Quality Information System (EQuIS) database. In addition to these data, supplemental data for SDT collected through the MPCA’s Citizen Lake Monitoring Program (CLMP) is included in the data set analyzed for this study. Secchi depth data that we and others (i.e., CAMP, CLMP) obtained that were within 2 d of each other were averaged together prior to incorporation into statistical analyses to avoid overemphasizing measurements from the same time period.

#### **Data analyses**

Dissolved oxygen data from depth profiles and water volumes for various depth ranges in the lake were used to calculate the volume of hypoxic water ( $\text{DO} \leq 1\text{ mg/L}$ ) present on each sampling date. The mass of P in the mixed layer of the lake was estimated by multiplying the volume of the mixed layer by the surface water TP concentration. The mean dry masses of the 2 *Daphnia* species were multiplied by 1.5%, an intermediate value for the percent P composition of *Daphnia* (Acharya et al. 2004), to estimate the mass of P held in *Daphnia* biomass. These values were multiplied by population biomass concentrations from whole water column samples, and then by the whole lake volume to obtain estimates of the mass of P in *Daphnia* biomass on each sampling date.

Since the main objective of this study was to evaluate the effect of the rainbow trout stocking moratorium on the lake’s *Daphnia* populations and its water quality, most of the figures and

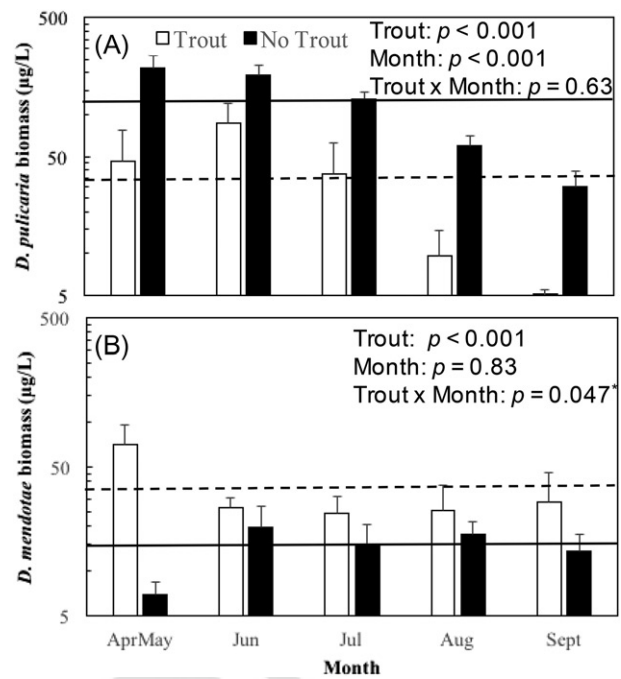
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statistical analyses emphasize comparisons between the premoratorium years (2010 and 2012) and the moratorium years (2013–2015) by time of year (month). The number of sampling dates for a given year in April and May differed based on ice-out date, so data from those months are grouped into a single category to allow for statistical comparisons among years for the spring months. When more than 1 site was sampled on a given date, data for whole water column biomasses of *Daphnia* were averaged across sites so that each date had single values for *D. mendotae* and *D. pulicaria* biomass concentrations. Two-factor analyses of variance (ANOVAs) were used to evaluate the effect of the trout moratorium and time of year (month) on the biomass concentrations of the 2 *Daphnia* species, Chl-*a* concentration, TP concentration, and SDT. Data for SDT were normally distributed, but data for the other variables (*Daphnia* biomass concentrations, Chl-*a*, and TP) were log<sub>10</sub>-transformed prior to statistical analysis to normalize those data. A 2-factor ANOVA was not performed to analyze results for hypoxic volume due to differences among years in the timing of ice-out. Instead, those results are only presented graphically (means ± se). A Bonferroni correction was used to minimize type I errors in the assessment of statistically significant *p* values, given that multiple tests were performed. There is a total of 16 *p* values associated with the statistical analyses that were performed, so the threshold for statistical significance for  $\alpha=0.05$  using the Bonferroni correction is  $0.05/16=0.0031$ . Statistical analyses were performed using the statistical package R (R Core Team 2014).

## Results

### *Daphnia* species composition and distribution by depth

Changes in biomass concentrations and the relative composition of the 2 *Daphnia* species (*D. pulicaria* and *D. mendotae*) were consistent with the expectation that biomass concentrations of the larger-bodied species (*D. pulicaria*) would be greater during the trout moratorium years than in years when trout were stocked to the lake



**Figure 1.** Mean biomass concentrations (± se) by month for (A) *Daphnia pulicaria* and (B) *D. mendotae* in whole water column samples for years when trout were stocked (white bars) and moratorium years when trout were not stocked (black bars). Horizontal lines (dashed for trout years, solid for moratorium years) are grand means across all month periods. Two-factor ANOVA *p* values for main effects (trout, month) and the interaction between trout and month on log<sub>10</sub> biomass are included in each panel (asterisk for the *D. mendotae* trout × month *p* value indicates that that *p* value did not meet the statistical significance threshold after application of the Bonferroni correction). Data are plotted on logarithmic scale.

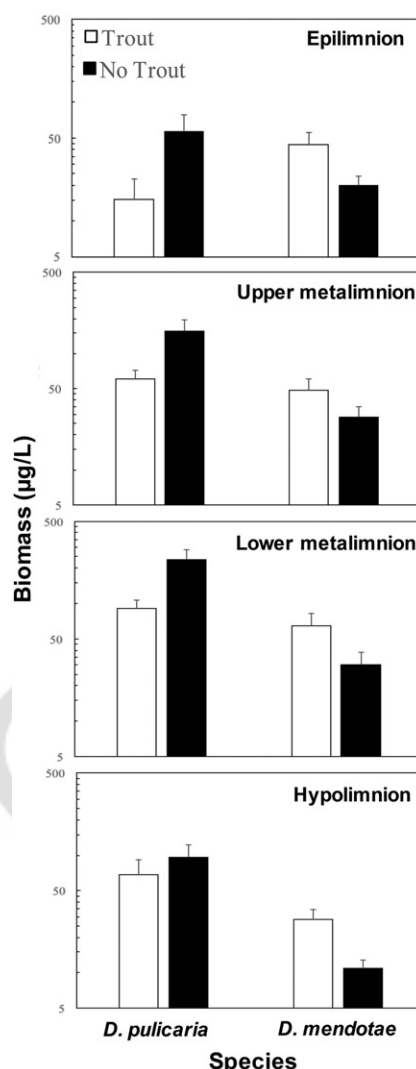
(Fig. 1). Two-factor ANOVAs were used to examine how the log<sub>10</sub> biomass concentrations of the 2 *Daphnia* species were affected by the presence (2010 and 2012) or absence (2013–2015) of trout, while accounting for the time of year (month). The mean biomass of *D. pulicaria* (Fig. 1A) was significantly greater during the moratorium years (trout effect:  $F_{4, 36} = 31.6$ ,  $p < 0.001$ ) and was greater in earlier months of the open-water season than in August–September (month effect:  $F_{4, 36} = 12.4$ ,  $p < 0.001$ ) for both the trout years and the moratorium years (trout × month interaction:  $F_{4, 36} = 0.605$ ,  $p = 0.630$ ). *Daphnia mendotae* mean biomass (Fig. 1B) was significantly lower during the moratorium years (trout effect:  $F_{4, 36} = 23.0$ ,  $p < 0.001$ ), but did not differ significantly across months (month effect:  $F_{4, 36} = 0.361$ ,  $p = 0.830$ ). The result for the trout × month interaction ( $F_{4, 36} = 2.68$ ,  $p = 0.047$ ) suggests that the seasonal pattern of *D.*

*mendotae* biomass differed between trout years and moratorium years, but that result does not meet the threshold for statistical significance with the Bonferroni adjustment. In the premoratorium years, biomass concentrations of the 2 species were relatively similar to each other overall (Fig. 1) but differed seasonally, with *D. pulicaria* having higher biomass concentrations than *D. mendotae* during April–July and *D. mendotae* having greater biomass levels in August–September compared to *D. pulicaria*. In contrast, during the moratorium years, *D. pulicaria* was the dominant species across all months.

*Daphnia* biomass data from discrete depth samples (epilimnion, upper metalimnion, lower metalimnion, and hypolimnion) show that *D. mendotae* had a relatively even distribution within the water column, while concentrations of *D. pulicaria* were greatest in the upper and lower metalimnion (Fig. 2). Consistent with the results for whole water column biomass (Fig. 1), biomass concentrations of *D. pulicaria* increased markedly during the moratorium years and were greater than those for *D. mendotae* for all depths, including the epilimnion where *D. mendotae* levels were greater during premoratorium years (Fig. 2, top panel).

### Trophic state indicators

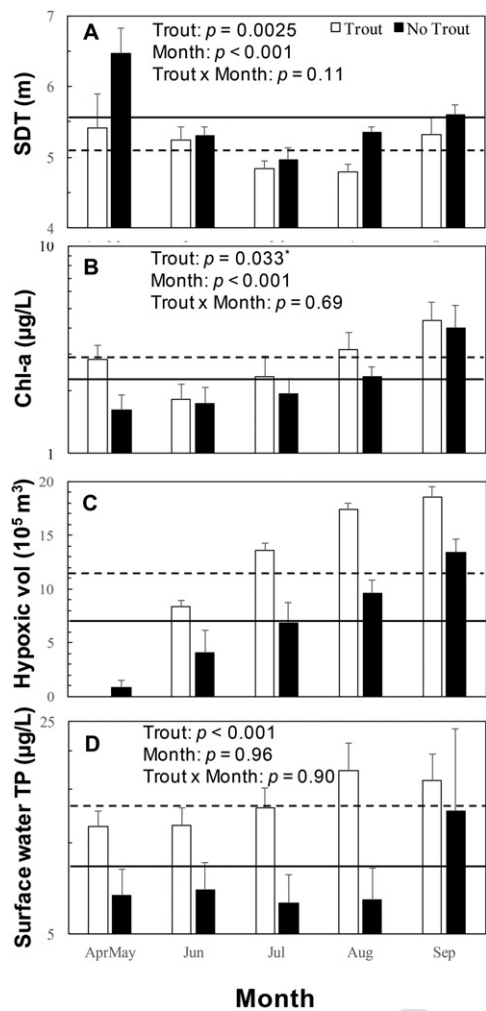
The expectations that the mean SDT (Fig. 3A) of Square Lake would be significantly greater during moratorium years compared to years when trout were stocked, and that SDT would be highest in April–May were supported (trout effect:  $F_{1, 129} = 9.48$ ,  $p = 0.0025$ ; month effect:  $F_{4, 129} = 9.14$ ,  $p < 0.001$ ). Also consistent with expectations, mean levels of phytoplankton biomass ( $\log_{10}$  Chl-*a*) in surface water were lower during the moratorium for all months (Fig. 3B). However, the difference between the trout stocking years and moratorium years was not statistically significant after applying the Bonferroni correction (trout effect:  $F_{1, 45} = 4.85$ ,  $p = 0.033$ ; Bonferroni threshold  $p$  value = 0.0031). As with the SDT results, mean  $\log_{10}$  Chl-*a* concentrations were significantly lower in earlier months of the open-water season compared to later months in both the



**Figure 2.** Mean biomass concentrations ( $\pm$  se) for *Daphnia pulicaria* and *D. mendotae* in discrete depth samples between trout years and moratorium (no trout) years. *Daphnia pulicaria* biomass concentrations increased substantially during the moratorium (particularly in the upper and lower metalimnion sampling depths), while *D. mendotae* biomass levels decreased at all depths during the moratorium. Data plotted on logarithmic scale.

premoratorium years and the moratorium years (month effect:  $F_{4, 45} = 5.86$ ,  $p < 0.001$ ).

The expected effect of the trout stocking moratorium on hypoxic volume (another trophic state indicator) was also observed in that the mean volume of hypoxic water was lower during the moratorium years compared to years when trout were stocked (Fig. 3C). While this result supports expectations, some caution in the interpretation of these data is warranted because DO levels in deep water were also affected by variability among years in the timing of ice-out and the degree to which the water column circulated in



**Figure 3.** Mean levels ( $\pm$  se) for trophic state indicators (SDT, Chl-*a*, hypoxic volume, and TP) by month for years when trout were stocked (white bars) and moratorium years when trout were not stocked (black bars). Horizontal lines (dashed for trout years, solid for moratorium years) are grand means across all month periods. Two-factor ANOVA  $p$  values for main effects (trout, month) and the interaction between trout and month are included on the panels for SDT, Chl-*a*, and TP. The asterisk on the trout effect  $p$  value for Chl-*a* indicates that that  $p$  value did not meet the statistical significance threshold after application of the Bonferroni correction. Note that the  $y$ -axis scale is logarithmic for Chl-*a* (panel B) and TP (panel D).

the spring. Seasonal patterns of DO stratification were similar between the 2 premoratorium years, in which ice-out was relatively early (early April in 2010 and late March in 2012) and the water column became fully oxygenated during spring mixing. In those 2 years, the deep water began to become hypoxic ( $\text{DO} < 1 \text{ mg/L}$ ) by early June and the volume of hypoxic water increased to nearly  $18 \times 10^5 \text{ m}^3$  by September (Fig. 3C). Among the moratorium years (2013–2015), patterns of DO stratification were not as similar to

each other as they were for the 2 premoratorium years. Compared to the premoratorium years, ice-out was very late in 2013 (3 May), moderately late in 2014 (22 April), and similar (1 April) in 2015. For 2 of the 3 moratorium years (2014 and 2015) the water column fully mixed prior to summer stratification, but the late ice-out in 2013 that was followed by a rapid warm up later in May that year inhibited full circulation of the water column prior to the onset of summer stratification. On 5 May 2013 (2 days after ice-out), water temperatures were nearly uniform from top to bottom, but the lake had not yet mixed (DO levels at depths below 14 m were still  $< 1 \text{ mg/L}$ ). By the 20 May 2013 sampling date, some oxygenation of the deep water had occurred, but levels below 16 m were still very low ( $< 1 \text{ mg/L}$ ). The incomplete oxygenation of the deep water in the spring of 2013 is the reason that mean hypoxic volume during April–May of the moratorium years was greater than that for the premoratorium years when the water column fully circulated (Fig. 3C). However, even with the anomaly of 2013 in which the water column did not become fully oxygenated in the spring, the extent of hypoxia in the moratorium years was substantially less (other than for April–May) than in premoratorium years (Fig. 3C).

While results for Chl-*a* (Fig. 3B), SDT (Fig. 3A), and hypoxic volume (Fig. 3C) support the prediction that the trout moratorium would lead to less eutrophic conditions in the lake, results for TP concentrations in surface water were unexpected. The mean  $\log_{10}$  TP concentration in surface water (Fig. 3D) was significantly lower during the moratorium years (trout effect:  $F_{1, 45} = 22.3$ ,  $p < 0.001$ ) compared to the moratorium years across all months (month effect:  $F_{4, 45} = 0.150$ ,  $p = 0.962$ ; trout  $\times$  month interaction:  $F_{4, 45} = 0.260$ ,  $p = 0.902$ ).

### Phosphorus in *Daphnia* biomass

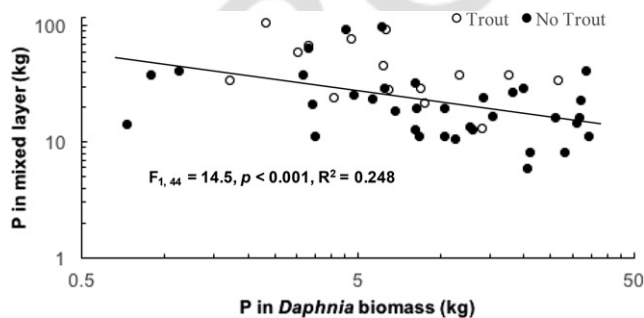
The  $\log_{10}$  mass of P in the mixed layer was regressed against the  $\log_{10}$  mass of P in the biomass of *Daphnia* to evaluate whether the increased standing biomass of *Daphnia* observed during the moratorium years, driven by increases in *D. pulicaria* (Fig. 1), could be responsible for



the decrease in TP levels in surface water (Fig. 3D) during the moratorium. The linear regression shows a significant negative relationship ( $F_{1,44} = 14.5$ ,  $p < 0.001$ ,  $R^2 = 0.248$ ) indicating that the mass of P in mixed layer decreases as P in *Daphnia* biomass increases (Fig. 4). Examination of data for the mean mass of P in the mixed layer and the mean mass of P in *Daphnia* biomass by month indicates that increases in P in *Daphnia* biomass during the moratorium years were substantial and account for large percentages of the decreases in P in the mixed layer during April–May (9.7 kg increase in *Daphnia* P mass, 58% of the decrease of P in the mixed layer), June (10.5 kg, 85%), and July (8.8 kg, 36%), but relatively small quantities and percentages during August (4.4 kg, 18%) and September (1 kg, 3%).

## Discussion

The changes in the biomass of Square Lake's *Daphnia* populations support expectations for the hypothesized effects of the rainbow trout stocking moratorium. In the moratorium years (2013–2015) when trout were not stocked to the lake, the larger-bodied *Daphnia* (*D. pulicaria*) had significantly higher biomass than in the pre-moratorium years (2010 and 2012), while biomass of the smaller-bodied species (*D. mendotae*) decreased (Figs. 1 and 2). The finding that *D. pulicaria* had lower biomass levels during pre-moratorium years is consistent with results of



**Figure 4.** TP in mixed layer versus P in *Daphnia* biomass (plotted on log scale). White circles are from dates in pre-moratorium years and black circles are from dates in moratorium years. The simple linear regression of  $\log_{10}$  mass of P in the mixed layer versus  $\log_{10}$  mass of P in *Daphnia* biomass shows that mixed layer P mass decreased significantly as P in *Daphnia* biomass increased ( $F_{1,44} = 14.5$ ,  $p < 0.001$ ,  $R^2 = 0.248$ ).

other studies that have shown that size-selective predation by rainbow trout can negatively affect the growth of large-bodied *Daphnia* populations (Geist et al. 1993, Hembre and Megard 2005).

Two potential mechanisms could explain the decreased biomass levels of *D. mendotae* observed during the moratorium years. One is that invertebrate predators (e.g., *Chaoborus*, *Leptodora*) may have become more abundant during the moratorium years when levels of zooplanktivory by fish likely decreased, and selective predation by the invertebrate predators on smaller-bodied zooplankton could have caused *D. mendotae* levels to decrease. While others have documented this mechanism (e.g., Dodson 1974, Hanazato and Yasuno 1989), analyses of zooplankton samples collected through the course of this monitoring study (data not shown) do not indicate significant changes in the abundances of any of the invertebrate predators in Square Lake (including *Chaoborus*, *Leptodora*, and Hydracarina water mites). The second mechanism that could explain the decrease in *D. mendotae* biomass levels during the moratorium years (when *D. pulicaria* biomass increased) is the size efficiency hypothesis (Brooks and Dodson 1965), which predicts that smaller bodied grazers will become less abundant when levels of size-selective predation are low because they are inferior competitors to larger bodied grazers (Gliwicz and Pijanowska 1989). This possible competition effect was particularly apparent in the spring months, during which mean *D. mendotae* biomass was markedly lower in moratorium years when *D. pulicaria* biomass was at its maximum (Fig. 1). The expanded spatial distribution of *D. pulicaria* into shallower water (greater biomass in samples from the epilimnion and upper metalimnion, Fig. 2) during the moratorium years when the population was not subject to predation by rainbow trout provides additional evidence consistent with findings of the other research on the competitive interactions between *D. pulicaria* and *D. mendotae* under different predation regimes. In an experimental enclosure study, Leibold and Tessier (1991) found that the risk of predation by bluegill sunfish in the epilimnion and competition between the 2 *Daphnia* species controlled habitat segregation patterns for the *Daphnia* species.

When bluegills were present, *D. mendotae* (the species less susceptible to fish predation) was more abundant in the epilimnion than the more vulnerable *D. pulicaria*. In the absence of bluegill predation, however, *D. pulicaria* (the superior exploitative competitor) markedly expanded its distribution into the epilimnion and levels of *D. mendotae* were suppressed.

The maximal biomass of *D. pulicaria* during April–May of moratorium years (Fig. 1) promoted more prominent spring clear-water phases (Lampert et al. 1986, Luecke et al. 1990) during which phytoplankton biomass (Chl-*a*) in surface water was lower (Figure 3B) and SDT was significantly greater (Fig. 3A). Lower concentrations of Chl-*a* in the springtime during the moratorium years would likely have resulted in less deposition and subsequent decay of organic matter in deep water in those years. Indeed, the extent to which the deep water became hypoxic ( $\text{DO} \leq 1 \text{ mg/L}$ ) during summer stratification was less for the moratorium years compared to the premoratorium years (Fig. 3C). Decreased hypoxia in deep water is indicative of less eutrophic conditions (Smith et al. 2006) and is also important to the survival of large-bodied *Daphnia* that migrate into deep water during the daytime to avoid visual predators (Zaret and Suffern 1976).

*Daphnia pulicaria* require oxygen levels greater than  $\sim 1 \text{ mg/L}$  for survival (Weider and Lampert 1985, Wright and Shapiro 1990, Larsson and Lampert 2011), and because they migrate into deep water during the daytime to avoid predation, the depletion of oxygen in the hypolimnion decreases the size of their deep-water refuge zone (Tessier and Leibold 1997, Hembre and Megard 2003). Therefore, when spring clear-water phases are more pronounced due to *Daphnia* grazing, there would be less algal deposition to sediments in the early part of the stratified season, and oxygen would likely persist at higher levels in deep water later into the summer, providing more refuge habitat for migrating *Daphnia*. In turn, the greater persistence of deep-water habitat enables large-bodied *Daphnia* populations to maintain higher population densities and to exert greater grazing control on phytoplankton in late summer than when spring clear-water phases are inhibited. In this study, *D. pulicaria* biomass

concentrations were greater in late summer of the moratorium years (Fig. 1) that experienced stronger clear-water phases in the spring (Figs. 3A and 3B) and less hypoxia in the deep water in late summer (Fig. 3C). The greater mean SDT observed in August of the moratorium years (Fig. 3A) may therefore have been promoted by the grazing effect of the more abundant *D. pulicaria*.

Though the majority of this study's results fit with expectations, the significant decrease in surface water TP levels during the moratorium years (Fig. 3D) was unexpected. Given that evidence from historical monitoring data (MPCA database) and diatom-inferred sediment core data from the lake dating back to pre-European settlement (Ramstack et al. 2004) indicates that the P status of Square Lake has not changed appreciably through time, we did not anticipate finding systematic differences in TP levels between the premoratorium and moratorium years. A likely explanation for the decrease in surface water TP in the moratorium years is that substantially more P was held in *D. pulicaria* biomass (Figs. 1 and 2) in moratorium years compared to premoratorium years. *Daphnia* are known to homeostatically maintain higher P levels in their bodies (Elser et al. 1996, Sterner and Elser 2002, DeMott and Pape 2005) than other zooplankton (e.g., copepods). When the standing biomass of *Daphnia* is high they may exert dual control on phytoplankton biomass through grazing, and through nutrient limitation via P sequestration in their bodies (Elser et al. 2000). In a whole-lake manipulation experiment (Elser et al. 2000), the stocking of northern pike (*Esox lucius*) to Lake 227 (Experimental Lakes Area, Canada) caused a trophic cascade that resulted in a dramatic increase in the population biomass of *D. pulicaria* and great reduction in phytoplankton biomass. As a result, zooplankton biomass that accounted for less than 1% of the P pool in the epilimnion of Lake 227 before the manipulation increased to more than 30% of the epilimnetic P pool after the manipulation when *D. pulicaria* biomass was at its peak. The significant negative relationship observed in this study between the mass of P in the mixed layer and the P mass in *Daphnia* biomass (Fig. 4) suggests that the same phenomenon seen by Elser et al. (2000) may be responsible for

881 the decrease in TP in the surface water of Square  
882 Lake (Fig. 3D) after the rainbow trout morator-  
883 ium was imposed. As described in the Results,  
884 the increased mass of P in *Daphnia* biomass  
885 accounted for substantial quantities of the  
886 decreased mass of P in the mixed layer during  
887 the moratorium for April–July, but less so for  
888 August and September.

889 While sequestration of P in *Daphnia* biomass  
890 is a likely explanation for the decreased levels of  
891 TP observed during the moratorium years (Fig.  
892 3D), other mechanisms warrant consideration.  
893 One potential alternative explanation is that ben-  
894 thic feeding by trout and subsequent excretion of  
895 P into surface water could have contributed to  
896 the higher levels of surface water P that were  
897 observed during the premoratorium years.  
898 However, given the habitat constraints (tempera-  
899 ture < 21 C and DO > 5 mg/L; Wang et al.  
900 1996) for rainbow trout, it is unlikely that the  
901 trout acted as substantial conveyors of P to sur-  
902 face water (Vanni 2002). Summer stratification  
903 would have precluded trout from foraging on  
904 benthos (once DO levels decreased to <5 mg/L in  
905 deep water), and from moving into surface waters  
906 (when temperatures increased to >21 C). The  
907 possible exception to this would have been dur-  
908 ing early spring when the water column would  
909 have been sufficiently cold and well-oxygenated  
910 for the trout to move throughout it. Another  
911 alternative explanation for why TP levels  
912 decreased during the moratorium years is that no  
913 P from rainbow trout biomass was added to the  
914 lake in those years. Fish added to lakes (by nat-  
915 ural immigration or by stocking) have the poten-  
916 tial to be sources of nutrients if they experience  
917 negative growth or die and decay in the new eco-  
918 system, but may act as nutrient sinks if they have  
919 positive growth and subsequently leave the eco-  
920 system through emigration or harvesting by  
921 anglers (Vanni et al. 2013). While in situ mortal-  
922 ity and decay of fish stocked to lakes would add  
923 P and other nutrients to those ecosystems, fish  
924 carcasses do not decompose completely and the  
925 extent to which nutrients in fish carcasses are  
926 mineralized depends on a variety of factors (e.g.,  
927 water temperature, depth at which carcasses are  
928 deposited in sediments; Chidami and Amyot,  
929 2008). To estimate the contribution of P to

930 Square Lake from the stocking of rainbow trout,  
931 the number of fish stocked, their mass, and the  
932 percent of their mass comprised of P were con-  
933 sidered. During each of the premoratorium years,  
934 5000 yearling rainbow trout of 28 cm in length  
935 (wet mass = 96 g, from length–weight regression  
936 from Sharma and Bhat 2015) were stocked,  
937 amounting to an annual addition of ~480 kg of  
938 trout per year. Based on the dry mass:wet mass  
939 ratio (17%) and the percent of dry mass com-  
940 prised of P (2.2%) for rainbow trout (Hendrixson  
941 et al. 2007), stocking that quantity of trout would  
942 add ~1.8 kg of P to the lake in the biomass of  
943 trout on an annual basis. That value (1.8 kg)  
944 would therefore be the maximum quantity of P  
945 annually loaded to the lake through trout stock-  
946 ing if all of the trout that were stocked died and  
947 fully decomposed. However, the actual quantity  
948 of P loaded to the lake would very likely be less  
949 than that given removal of the trout by angler  
950 harvesting and incomplete decomposition of  
951 trout that may die in the lake. Compared to the  
952 estimates for the increased mass of P held in  
953 *Daphnia* biomass in Square Lake during the  
954 moratorium years, which ranged from 1 kg in  
955 September to 10.5 kg in June, the addition of ≤  
956 1.8 kg of P from stocked trout during the pre-  
957 moratorium years is relatively trivial.

### 958 **Management implications**

959 The stocking of nonnative fishes has multiple  
960 potential effects of on the ecology of lakes (Eby  
961 et al. 2006). These effects include altering food  
962 web structure (Knapp et al. 2005) and inducing  
963 trophic cascades (Sarnelle and Knapp 2005),  
964 altering the distribution of nutrients between lit-  
965 toral and pelagic environments within a lake due  
966 to foraging behaviors of the stocked fish (Vanni  
967 2002), and causing reductions in algal biomass  
968 through P-limitation associated with shifts in  
969 zooplankton community composition (Findlay  
970 et al. 2005). Given the many and varied impacts  
971 that stocking different species of fish have on the  
972 ecology of lakes, natural resource managers must  
973 carefully weigh the benefits of providing  
974 enhanced opportunities for anglers with potential  
975 negative consequences of stocking (e.g., decreased  
976 water clarity).

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Rainbow trout are one of the most often introduced species of fish to lakes worldwide (Stanković et al. 2015), and are also a species that is commonly stocked in Minnesota lakes. Most of the approximately 100 lakes in Minnesota stocked with rainbow trout are in the northeastern part of the state, but some (including Square Lake) are located in the southern third of the state. As shown in this study and others (Geist et al. 1993, Hembre and Megard 2005), rainbow trout have the potential to cause top-down effects that promote more eutrophic conditions in lakes to which they are stocked. Another important issue for managers of lakes in Minnesota and elsewhere to consider is that climate warming will likely affect the sustainability of stocking rainbow trout. One of the expected effects of warming in temperate climates is greater depletion of hypolimnetic oxygen concentrations during the summer as a result of earlier ice-out dates (Mishra et al. 2011), earlier onset of thermal stratification in the spring, and more stable summer stratification (Stefan et al. 1996, Jankowski et al. 2006). This phenomenon is especially relevant for the management of rainbow trout in Square Lake and other lakes in the southern portion of Minnesota with a warmer climate than northeastern Minnesota, since lower levels of DO in the hypolimnion would decrease the habitat availability for rainbow trout that require cold (<21 C), well-oxygenated water (DO > 5 mg/L, Wang et al. 1996) and the refuge habitat for *Daphnia* that require DO > 1 mg/L (Wright and Shapiro 1990).

This study shows that the cessation of stocking rainbow trout in Square Lake allowed the lake's *D. pulicaria* population to reach higher biomass concentrations (Figs. 1 and 2) and that this promoted less eutrophic conditions (lower Chl-*a*, higher SDT, lower TP in surface water, and less hypoxia in deep water) during the moratorium years compared to premoratorium years. On the basis of these findings the MNDNR has extended the moratorium on trout stocking in the lake since the completion of this study, but a long-term course of action for the management of the lake has not yet been determined. Permanent termination of the rainbow trout stocking program is likely the surest way to protect the lake's water

quality by enabling the *D. pulicaria* population to attain maximal population sizes. However, there are stakeholders who would like the MNDNR to resume trout stocking to provide a trout angling opportunity in the lake. Thus, another management option under consideration is to resume stocking trout in the spring, but not in the fall. A study of a lake in northwestern Minnesota (Long Lake, Clearwater County) showed significant increases in *D. pulicaria* densities and SDT after there was a switch from fall stocking to spring stocking of rainbow trout. That study concluded that when the *D. pulicaria* population was free from trout predation over winter it was able to build up a large "seed" population that grew exponentially after ice-out, and that predation by trout stocked during the spring had little impact on the *D. pulicaria* population growth (Hembre and Megard 2005). While this alternative (spring stocking only) may better protect water quality than stocking in the fall and spring, it is not presently known what the water quality outcomes for that strategy would be compared to ceasing stocking altogether.

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